

**PRESENTING
of
INVESTMENT INTENTIONS**

1. GENERAL INFORMATION ABOUT THE LEGAL ENTITY BEARER OF THE INVESTMENT INTENTIONS.

1.1 Name (company) and Legal status.

1.2 Sphere of company activity according to court registration and a short description of the current business, if possible – target markets and competition (presented as Application №1).

1.3 Activity starting date:

1.4 Total number of personnel by the last quarter of the current year: _____ on and off regular payroll.

1.5 Finance-accounting information about the company in thousands BGN

PROPERTIES	31.Dec.2004	31.Dec.2005	31.Dec.2006
Balance value of ALL ASSETS			
Balance value of EQUITY CAPITAL			
Net Accounting (P&L) PROFIT (LOSS)			

2. GENERAL INFORMATION ABOUT THE INVESTMENT INTENTIONS

2.1 Sector (branch): _____

2.2 Short description of the project (projects) and, if possible, goals definition (presented as Application №2)

2.3 Term of execution – number of months for fulfillment of the investment by the date of the start of regular exploitation: _____ months.

3. EXPECTED QUANTITY OF THE NECESSARY OR FORTHCOMING INVESTMENT EXPENSES ON THE INVESTMENT MATTER V.A.T. NOT INCLUDED

3.1.	Land		thousands BGN
3.2.	Buildings		thousands BGN
3.3.	Machines, equipment		thousands BGN
3.4.	Other long-term fixed assets		thousands BGN
3.5.	Long-term tangible assets		thousands BGN
3.6.	Initial working capital		thousands BGN
3.7.	TOTAL (sum of 3.1 to 3.6)		thousands BGN

4. EXPECTATIONS FOR SOURCES OF FINANCE OF THE INVESTMENT EXPENSES in item 3

4.1.	Available own funds		Thousands BGN
4.2.	Reinvesting of future profits from another currently existing activity		Thousands BGN
4.3.	Increase of the share capital		Thousands BGN
4.4.	Bond loans		Thousands BGN
4.5.	Bank (trade) long-term loans		Thousands BGN
4.6.	Bank (trade) short-term loans		Thousands BGN
4.7.	TOTAL (sum of 4.1 to 4.6)		Thousands BGN

N.B.! The accounts of the expectations are made if the balance condition:
 Item 4.7 – item 3.7 = 0 is fulfilled.

5. FUNDS INVESTED (BALANCE ACCOUNTING VALUE OF THE ACQUIRED ASSETS) ON THE INVESTMENT MATTER UP TO THE MOMENT.

5.1.	Land		Thousands BGN
5.2.	Buildings		Thousands BGN
5.3.	Machines, equipment		Thousands BGN
5.4.	Other long-term fixed assets		Thousands BGN
5.5.	Long-term tangible assets		Thousands BGN
5.6.	Initial working capital		Thousands BGN
5.7.	TOTAL (sum of 5.1 to 5.6)		Thousands BGN

6. SOURCES OF FINANCING OF THE ACQUIRED IN item 5 ASSETS

6.1.	Available own funds		Thousands BGN
6.2.	Reinvesting of future profits from another currently existing activity		Thousands BGN
6.3.	Increase of the share capital		thousands BGN
6.4.	Bond loans		thousands BGN
6.5.	Bank (trade) long-term loans		thousands BGN
6.6.	Bank (trade) short-term loans		thousands BGN
6.7.	TOTAL (sum of 6.1 to 6.6)		thousands BGN

N.B.!: Balance condition: item 6.7 – item 5.7 = 0

7. EXPECTED OPERATIVE INCOME AND EXPENSES V.A.T. NOT INCLUDED FOR THE INVESTMENT PROJECT DURING A NORMAL FINANCIAL CALENDAR YEAR AT MAXIMUM USAGE OF PRODUCTION CAPACITY.

7.1.	TOTAL Operative sales income		Thousands BGN
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The details of the defining of the Operative Sales Income are presented in application №3 as follows:

APPLICATION №3:

Operative sales income during one calendar year with maximum usage of the production capacity.

<i>Types of products (services) produced</i>	<i>Quantity at maximum production capacity</i>	<i>Average single sale price (in BGN with no VAT included)</i>	<i>Total sales income (in thousands BGN)</i>
1.			
2.			
3.			
4.			

7.1.1 Relative share of the expected sales in percentage:

<i>At home market</i>		%
<i>At foreign market</i>		%
<i>Impossible to be defined by the moment</i>		%

7.1.2 Relative share of the expected sales in percentage when estimating:

<i>possibility for realization contracted by the moment (clients available)</i>		%
<i>possibility for realization unsecured by the moment (need for searching clients)</i>		%

7.2.	TOTAL Operative Expenses for the activity		thousands BGN
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7.2.1.	Raw materials		thousands BGN
7.2.2.	External services		thousands BGN
7.2.3.	Salaries and other remuneration		thousands BGN
7.2.4.	Social securities and bonuses		thousands BGN
7.2.5.	Accounting value of the products sold		thousands BGN
7.2.6.	Other operative expenses		thousands BGN

NOTE: The Amortization, Interest and Principal Payments, Other financial expenses and the Extraordinary Income and Expenses are not included in the Operative Expenses of the activity.

Return address: _____

Contact person: _____

Tel.: _____

Fax: _____

E-mail: _____

Signature: _____

Date: _____